

PERSONAL FINANCIAL STATEMENT

CONFIDENTIAL



Note: Any willful misrepresentation could result in violation of Federal Law (Sec. 18 U.S.C. 1014)

LAMAR BANK & TRUST COMPANY - P.O. Box 190, Lamar MO 64759

Statement Date: _____

Name: _____ S.S. # _____ DOB _____
 Name: _____ S.S. # _____ DOB _____
 Address: _____ Home Phone# _____ Work# _____
 City,St,Zip: _____ Cell Phone# _____ Work# _____
 email _____

Individual: _____ Joint: _____

Checking a box indicates that this is an individual or joint financial statement & does not indicate intent to apply for individual or joint credit.

Current Assets: Assets normally sold or converted in 1 year or less	Schedule	Current Value
Cash/Savings on Hand in Banks	Schedule A	-
Cash Value of Life Insurance	Schedule B	-
Marketable Securities/U.S. Gov't	Schedule C	-
Notes & Accounts Receivable	Schedule D	-
		-
		-
		-
CURRENT ASSETS Subtotal		-
Intermediate & Long-Term Assets: (Greater than 1yr.)		
Personal Property	Schedule E	-
Real Estate Owned	Schedule F	-
Retirement Accounts	Schedule G	-
Business Ventures	Schedule J	-
Other Assets: List		-
		-
		-
Personal/Household Items		-
INTERMEDIATE & LT ASSETS: Subtotal		-
TOTAL ASSETS		-

Current Liabilities: Amounts due 1 in year or less.	Schedule	Amount (s) Owed
Credit Cards	Schedule H	-
Cash Rent Owed		-
Unpaid income tax due		-
Loans on Life Insurance Policies	Schedule B	-
Accounts Payable		-
		-
		-
		-
CURRENT LIABILITIES Subtotal		-
Intermediate & Long-Term Liabilities:		
Personal Property	Schedule E	-
Mortgage Loans	Schedule F	-
Student Debt/Other Installments	Schedule I	-
Other: List		-
		-
		-
		-
INTERMEDIATE & LT LIABILITIES: Subtotal		-
TOTAL LIABILITIES		-
NET WORTH (Prior Year \$)		-

ANNUAL INCOME	
Salary	-
Salary	-
Bonus/and or Commissions	-
Dividends & Interest	-
Real Estate Income	-
Other: Alimony, Child Support, Maintenance	-

PERSONAL INFORMATION
Business or Occupation
Marital Status: Married, Separated, or Unmarried?
Number of Dependents

GENERAL INFORMATION	
Defendant in any suits or Legal Action	
Have you been declared bankrupt in the last 14 years? If so when?	

CONTINGENT LIABILITIES	
Endorser, Co-maker or Guarantor	
Legal Claims	
Federal - State Income Taxes	

This financial statement is provided for the purpose of obtaining credit for the applicant(s) or for the purpose of applicant(s) guaranteeing credit for others. Applicant(s) acknowledge that representations made in the statement will be relied on by Lender in its decision to grant such credit. This Statement is true and correct in every detail, and accurately represents the financial condition of the applicant(s) on the date given below. Applicant(s) will promptly notify Lender of any subsequent changes which would affect the accuracy of this Statement. By signing this Statement, applicant(s) authorizes Lender the opportunity to obtain a credit report, if Lender so chooses. Lender is authorized to retain this Statement, whether or not the credit request is approved, and to make all inquiries necessary to verify the accuracy of this Statement. Lender is further authorized to answer any questions about Lender's credit experience with applicant(s). Applicant(s) are aware that any knowing or willful false statements regarding the value of the above property for purposes of influencing the actions of Lender can be a violation of Federal Law 18 U.S.C. 1014 and may result in a fine or imprisonment, or both.

Signature _____

 Signature _____

Date _____

 Date _____
